

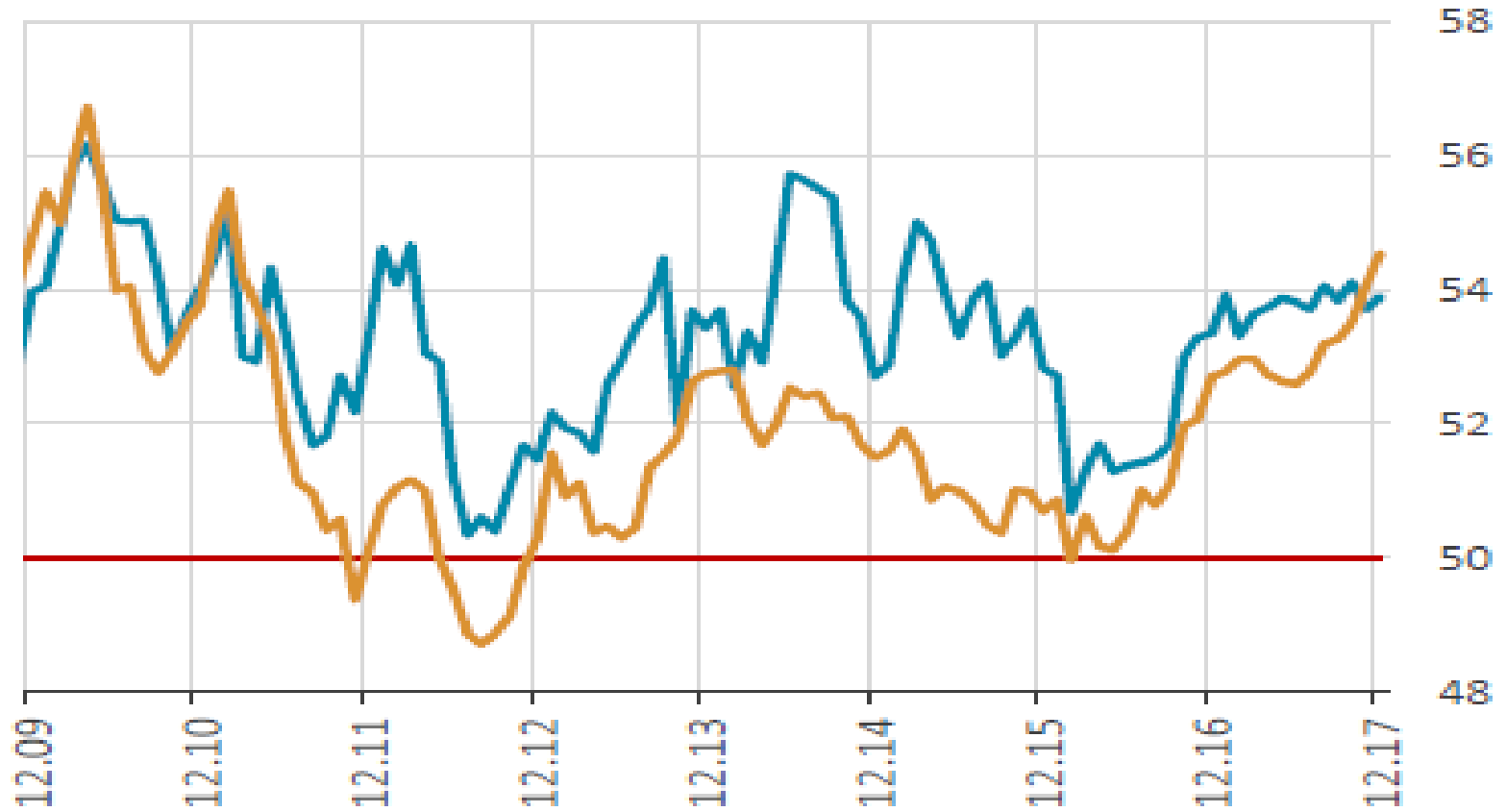
GLOBAL & GLOKAL İMSAD

Gökhan Şen

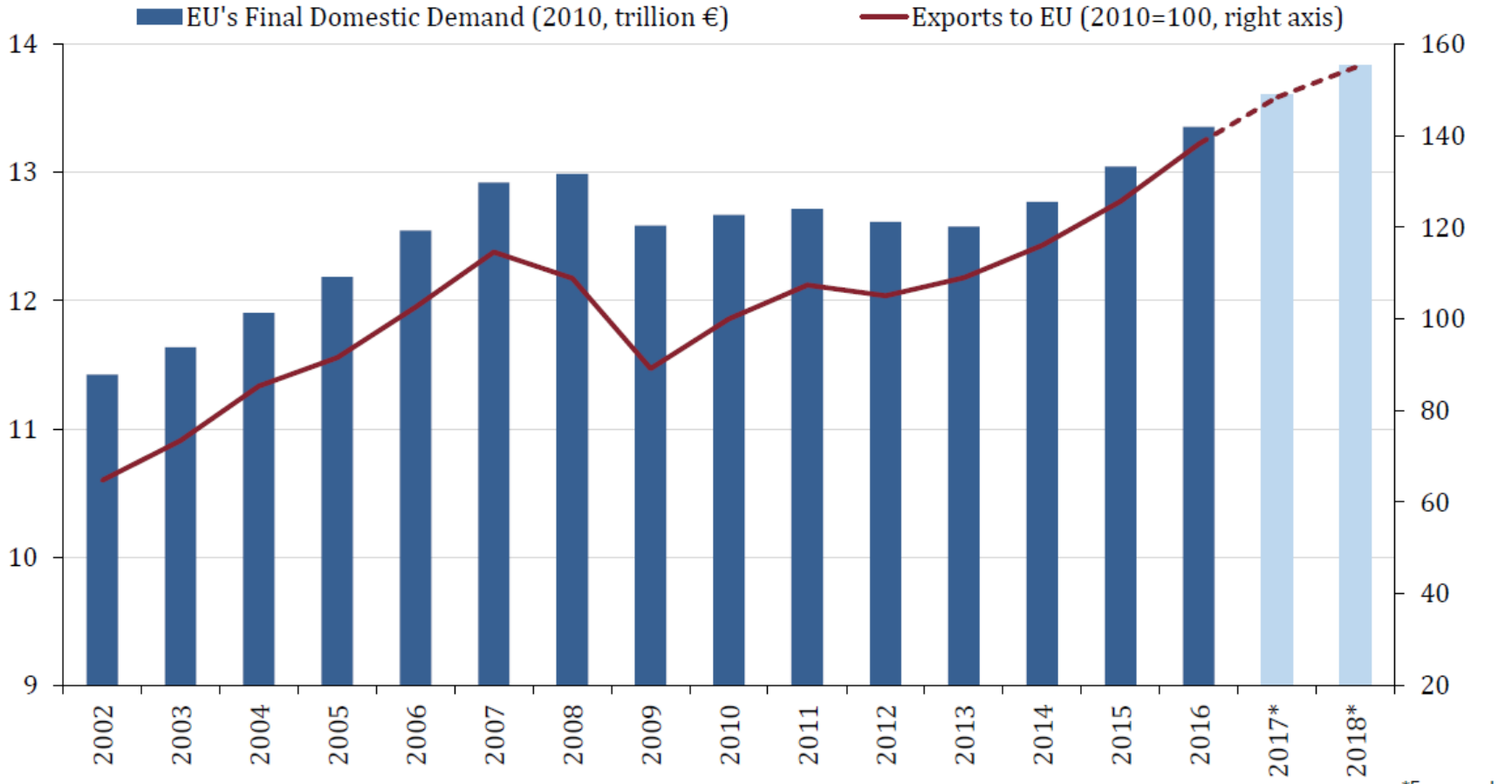
05.04.2018

KÜRESEL SATIN ALMA YÖNETİCİLERİ ENDEKSİ

Hizmetler İmalat Sanayi



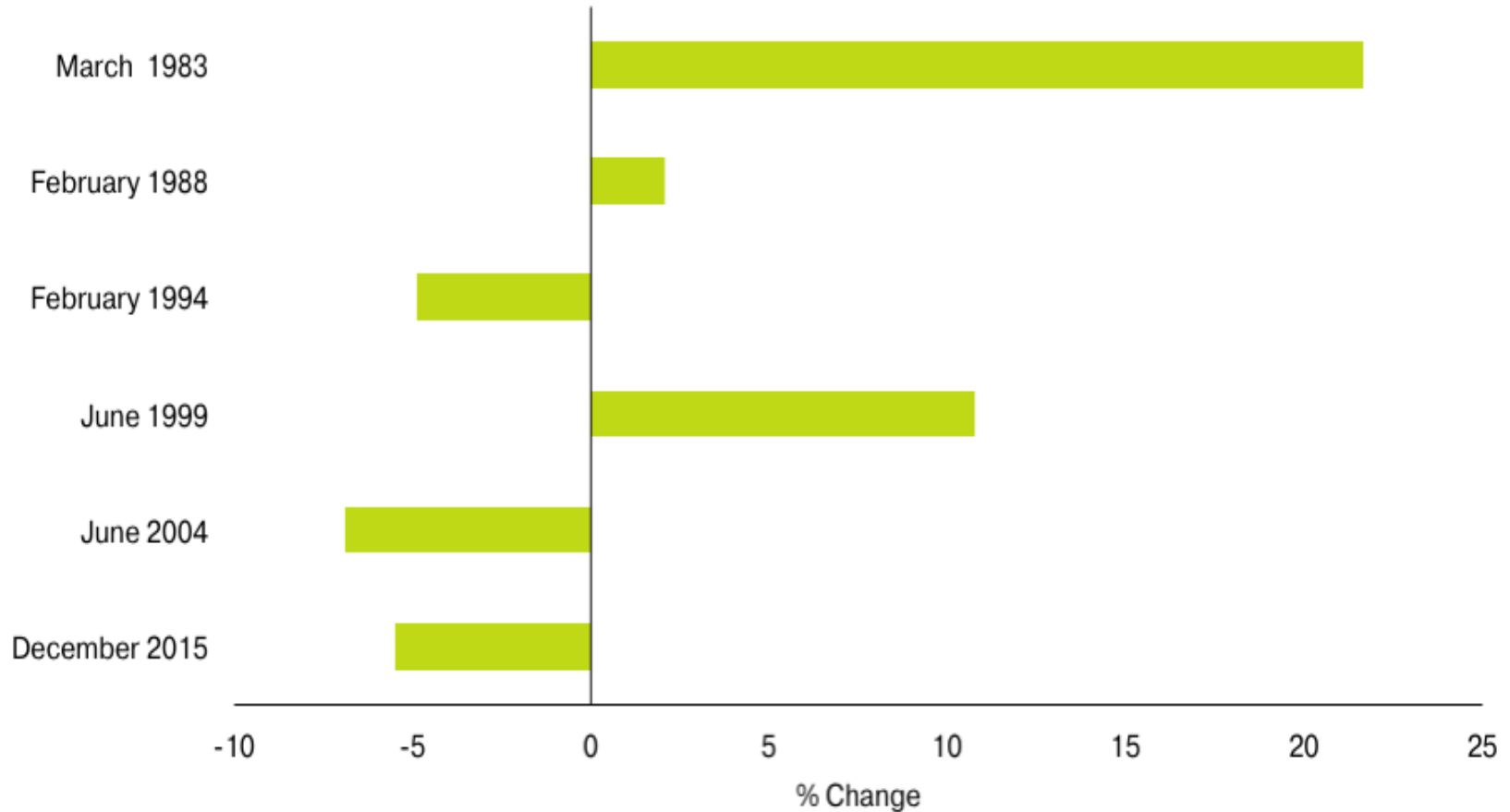
AVRUPA BİRLİĞİ BÜYÜMESİ BİZE YARIYOR



Source: CBRT, Eurostat, IHS.

*Forecast
Last Observation: 2016

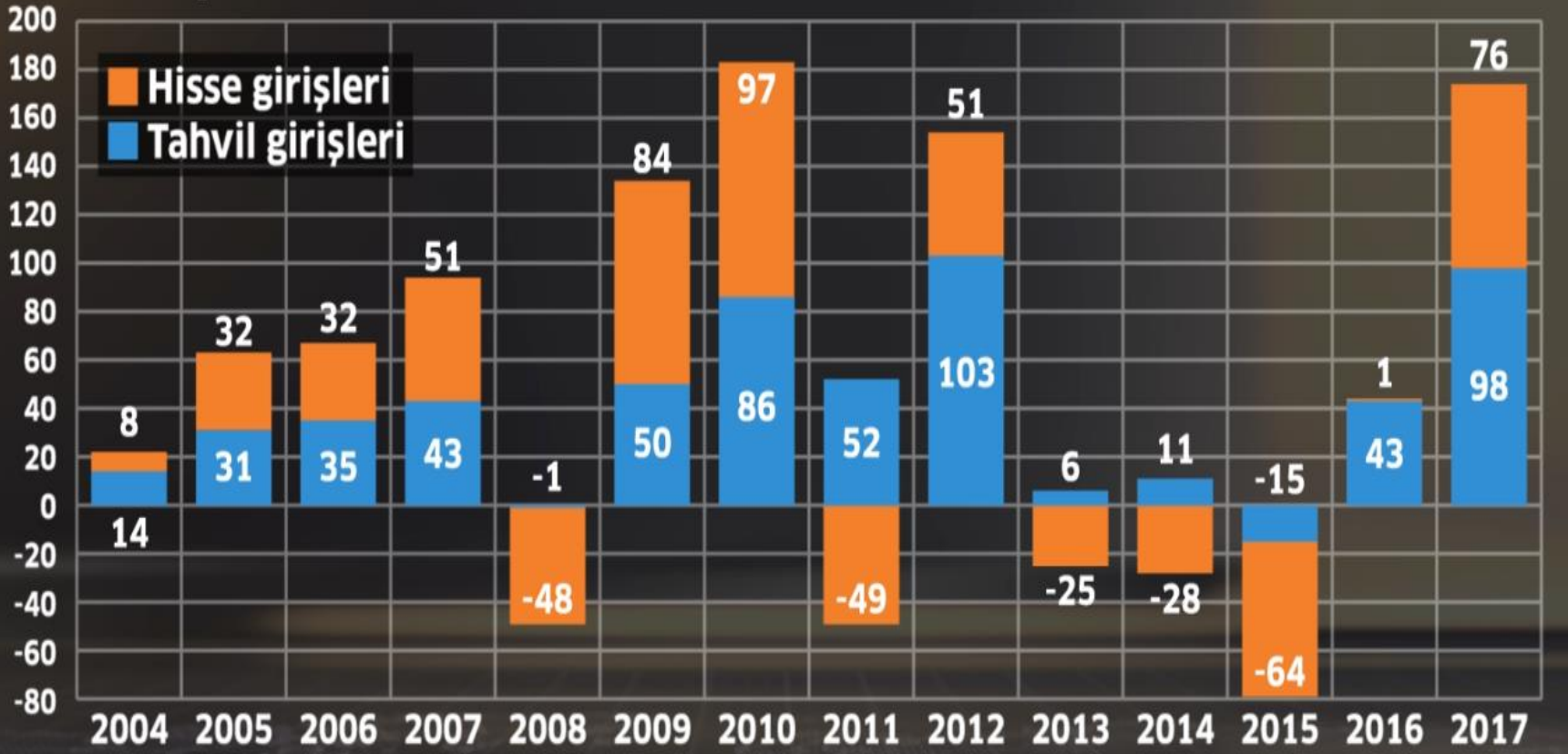
DAHA ÖNCE NE OLDU?



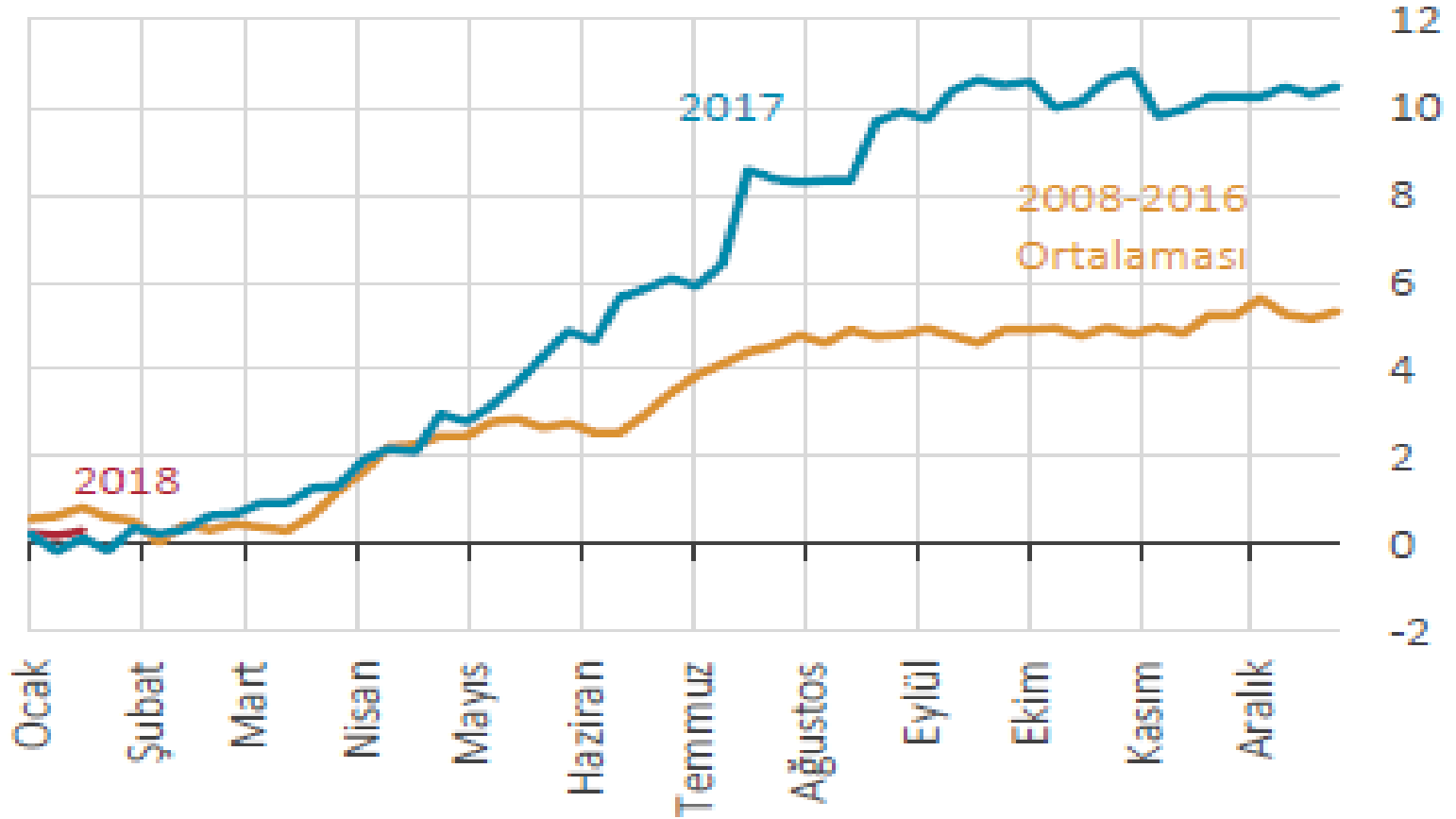
Source: Federal Reserve Board via Haver.

YATIRIMCILAR BİZİ SEVDİ

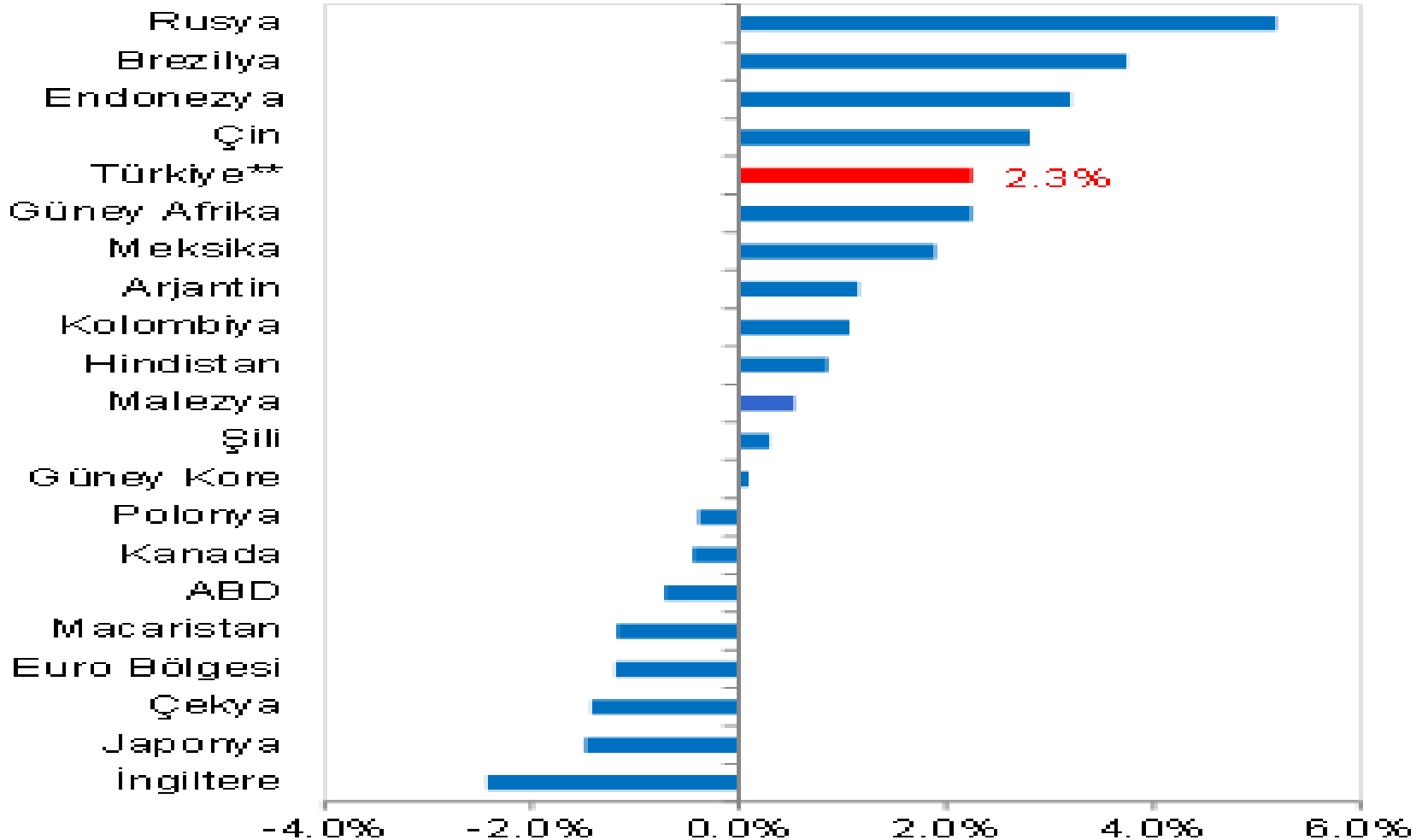
GELİŞEN ÜLKELERE FON AKIMLARI (MİLYAR DOLAR)



YABANCI YATIRIMCININ DÖNÜŞÜ



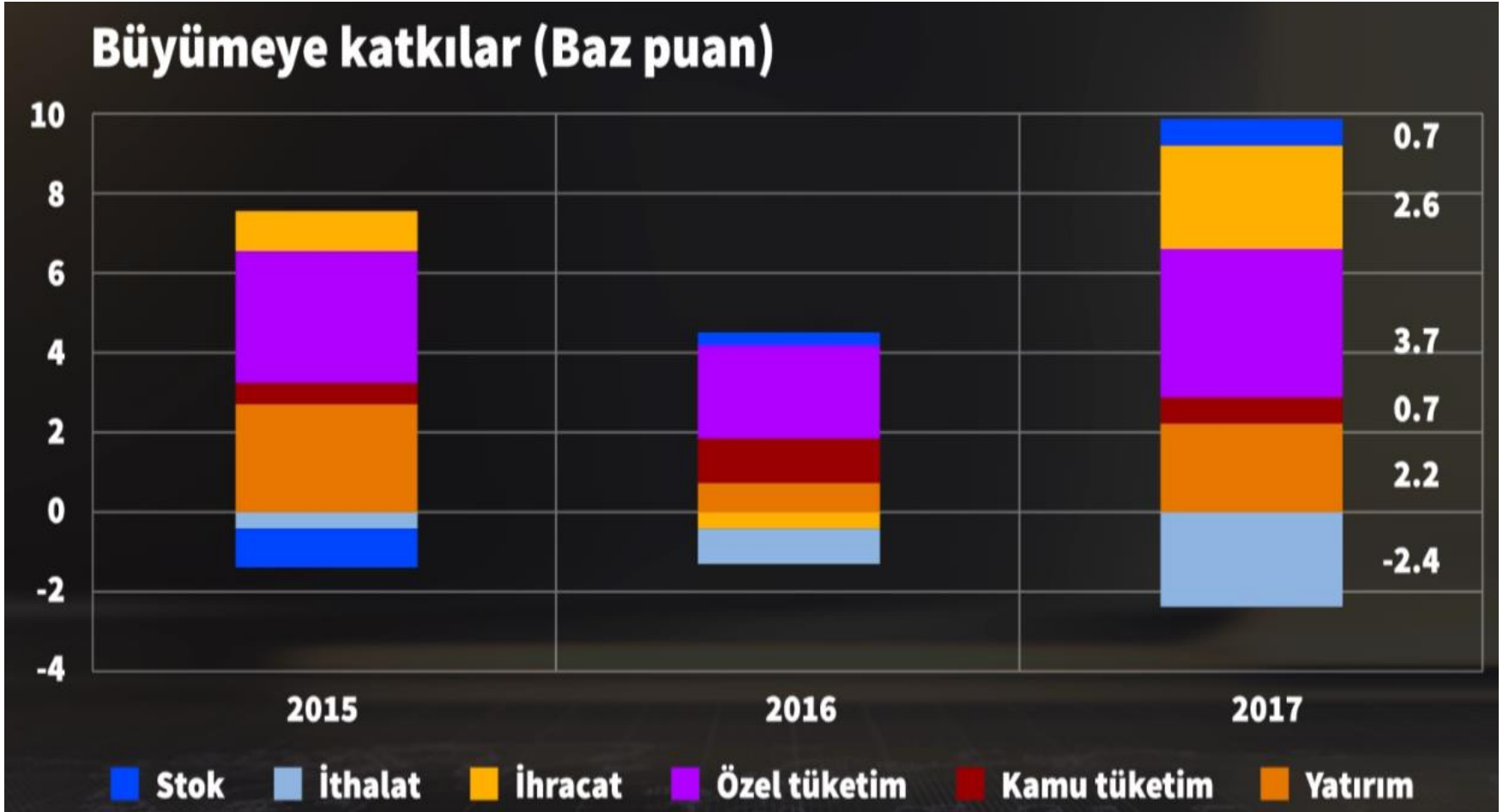
REEL FAİZ ORANLARI



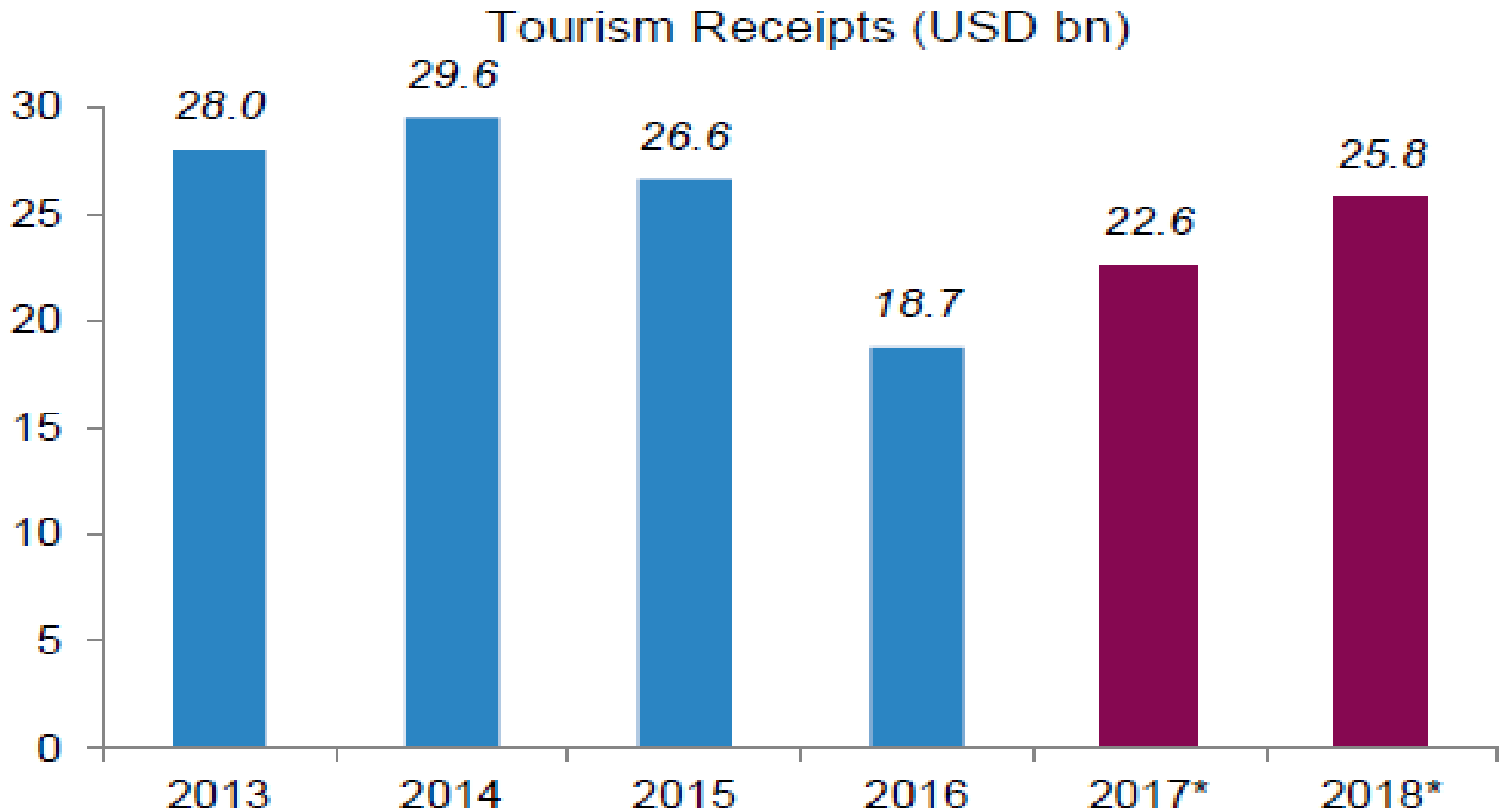
BÜYÜME G20 ŞAMPİYONU

View	G20			
Countries	Real GDP YoY			
	Value ↓	Date		
Turkey	7.26%	12/17		
India	7.2%	12/17		
China	6.8%	12/17		
Indonesia	5.19%	12/17		
Argentina	3.9%	12/17		
Canada	3.3%	12/17		
Germany	2.9%	12/17		
South Korea	2.8%	12/17		
Eurozone	2.7%	12/17		
United States	2.6%	12/17		
France	2.5%	12/17		
Australia	2.4%	12/17		
Brazil	2.12%	12/17		
Japan	2.0%	12/17		
Russia	1.8%	09/17		
Italy	1.614%	12/17		
Mexico	1.52%	12/17		
South Africa	1.5%	12/17		
United Kingdom	1.4%	12/17		

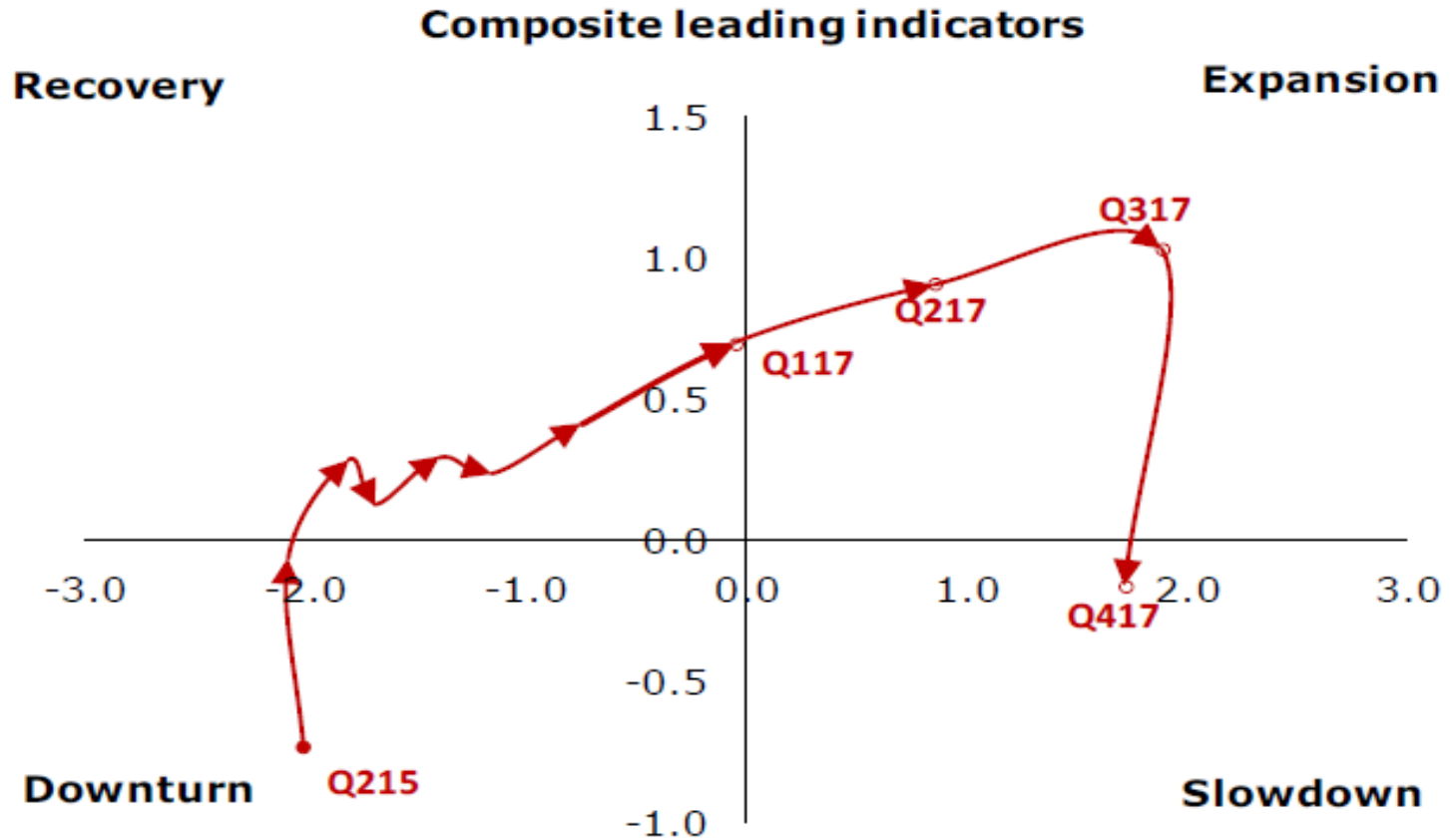
HER MEVKİ ATAĞA KATILIYOR



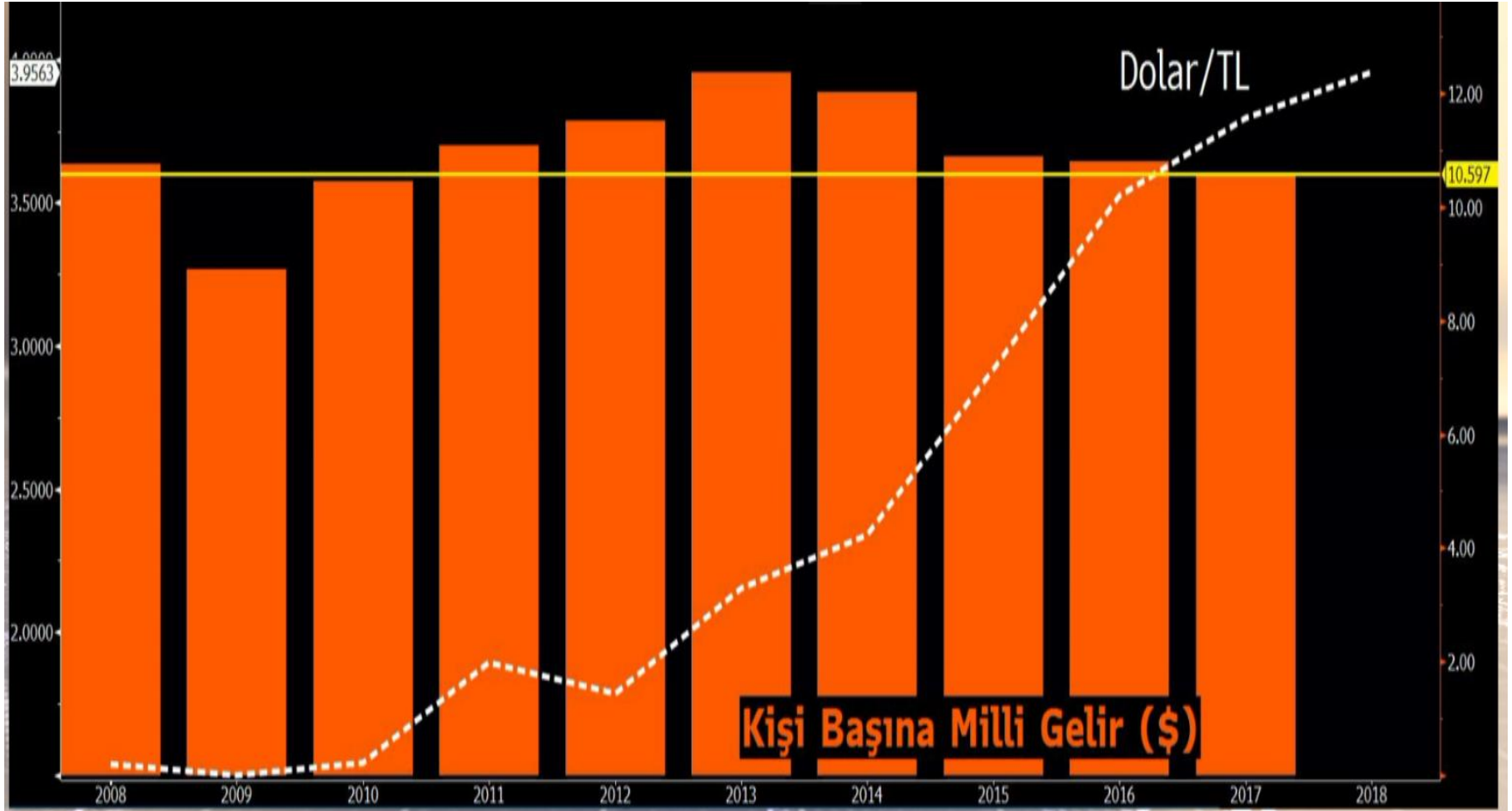
TURİZMDE EN KÖTÜSÜ GERİDE KALDI



BÜYÜME 2. YARIDA YAVAŞLAYACAK

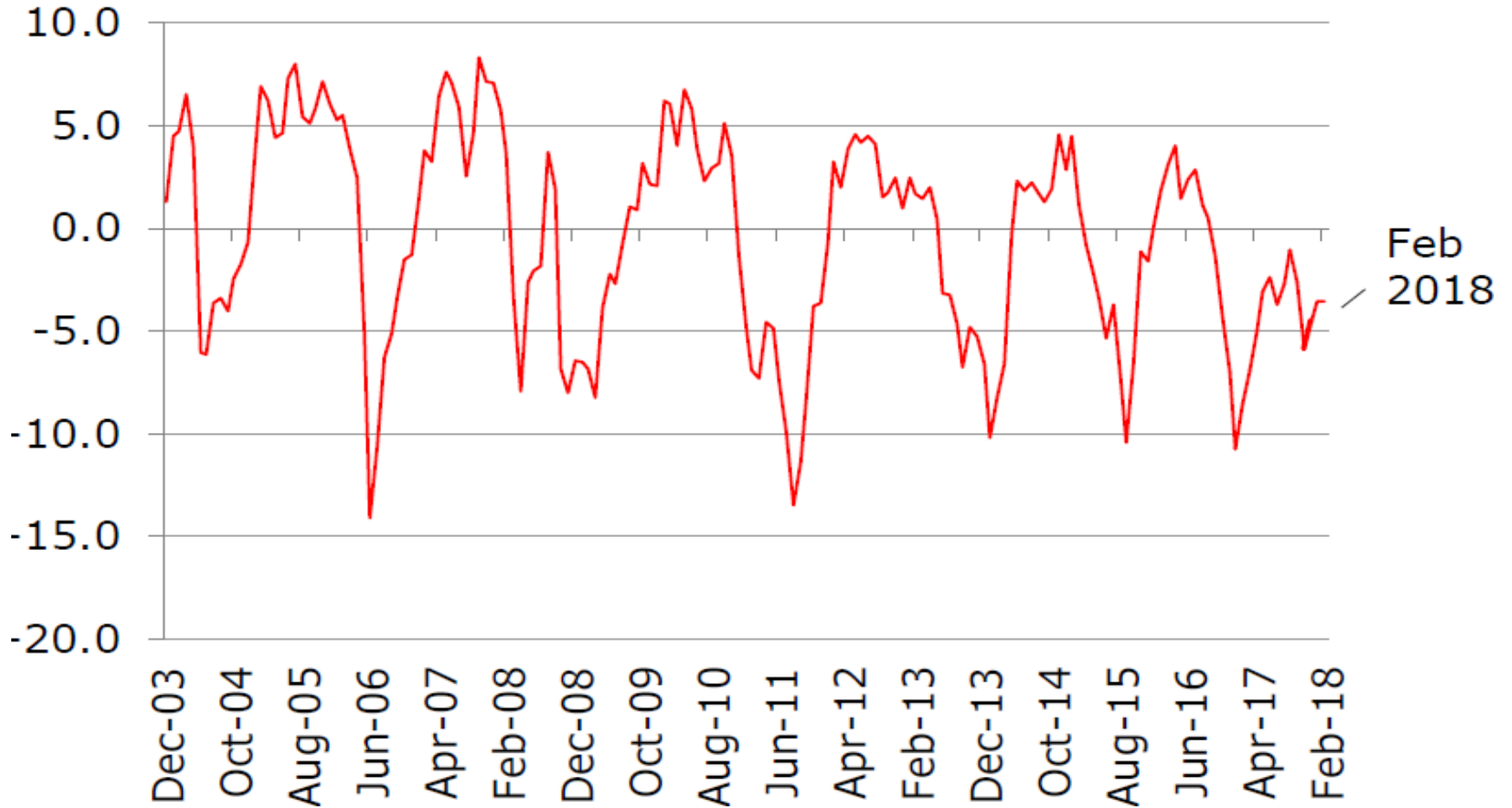


REFAHI YAKALAMAK GEREKİYOR

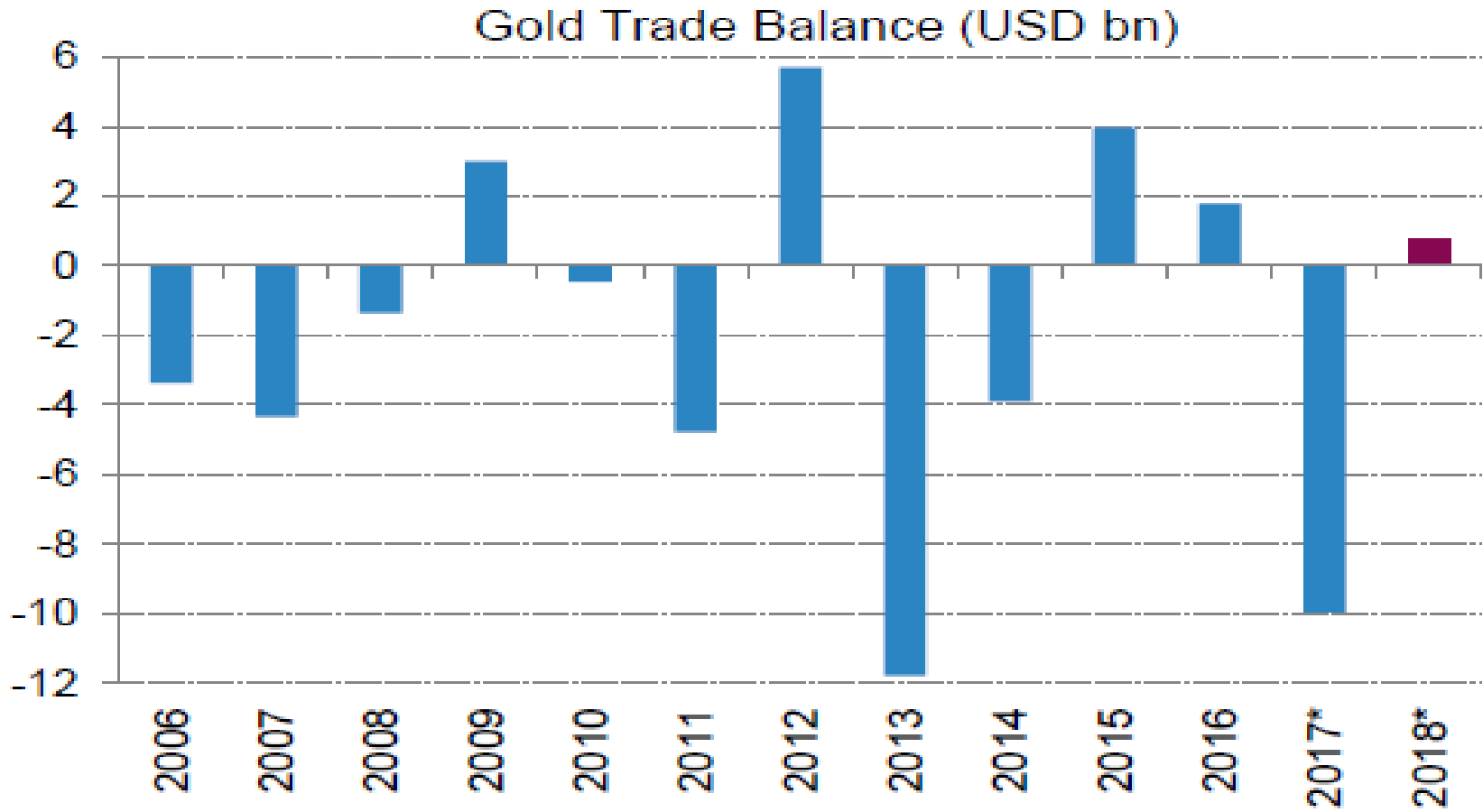


TÜRK LİRASI NEREYE?

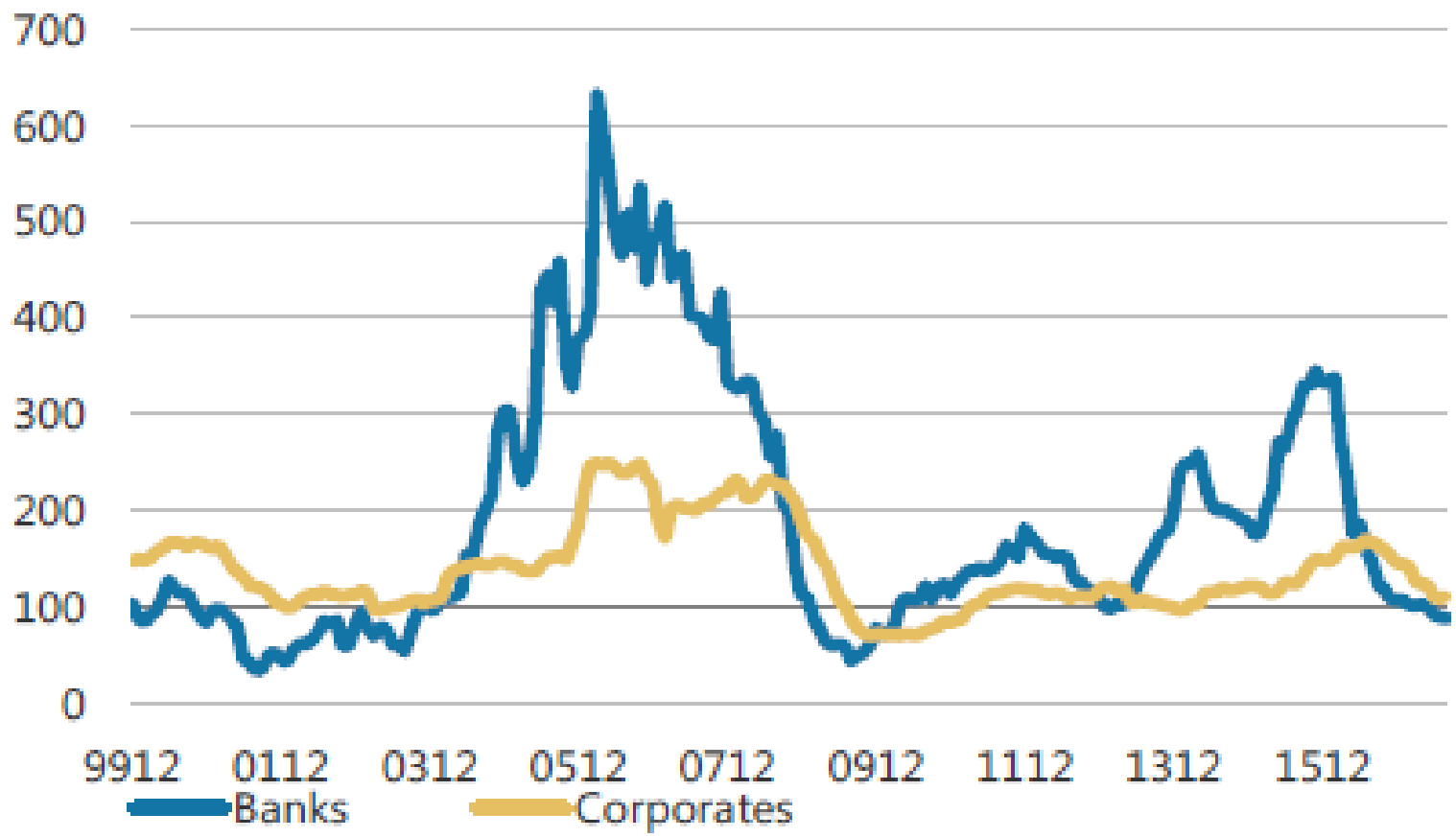
REER, divergence from 12-Month Average (% points)



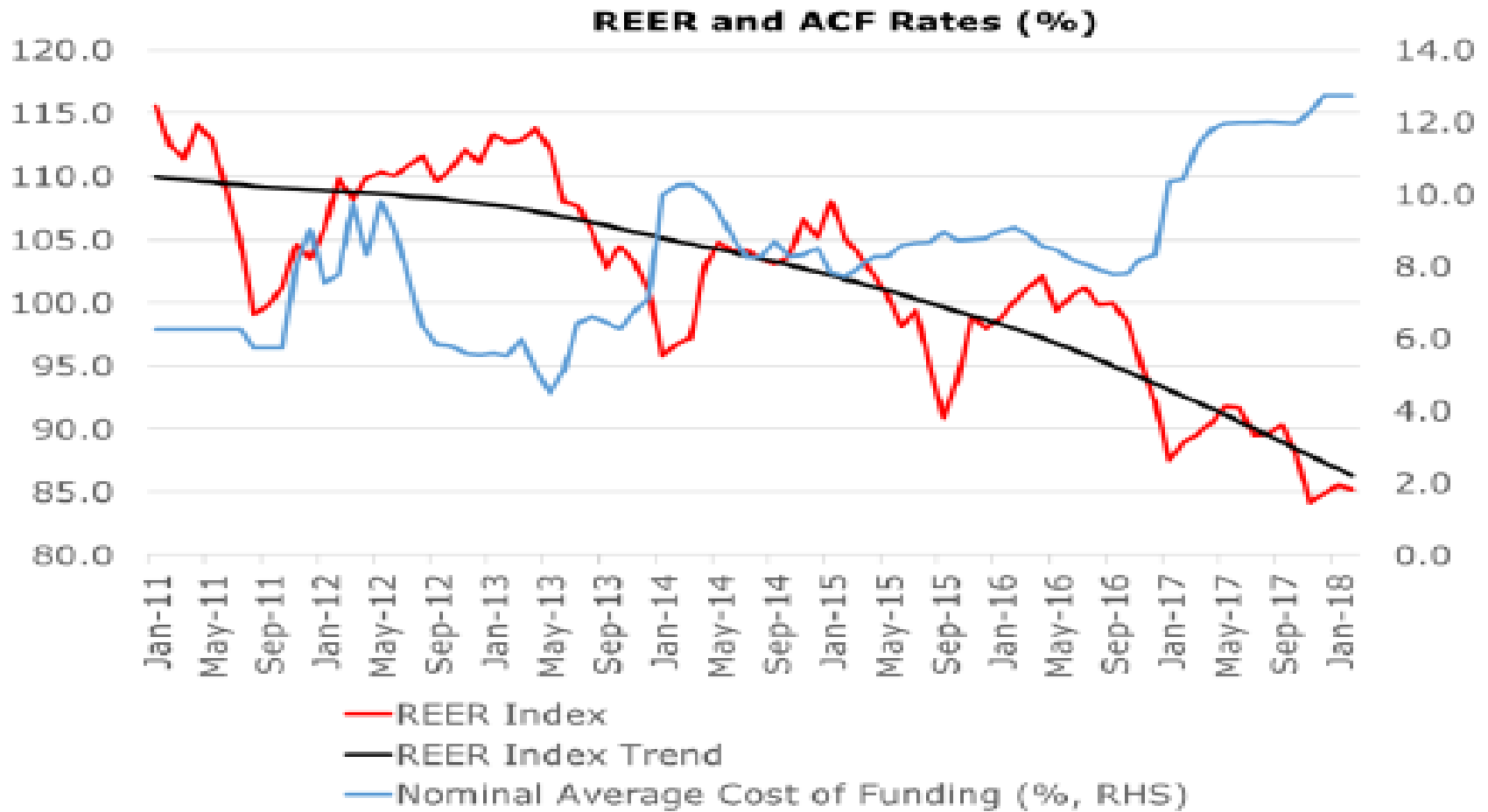
ALTINDA 'VAR' YILI



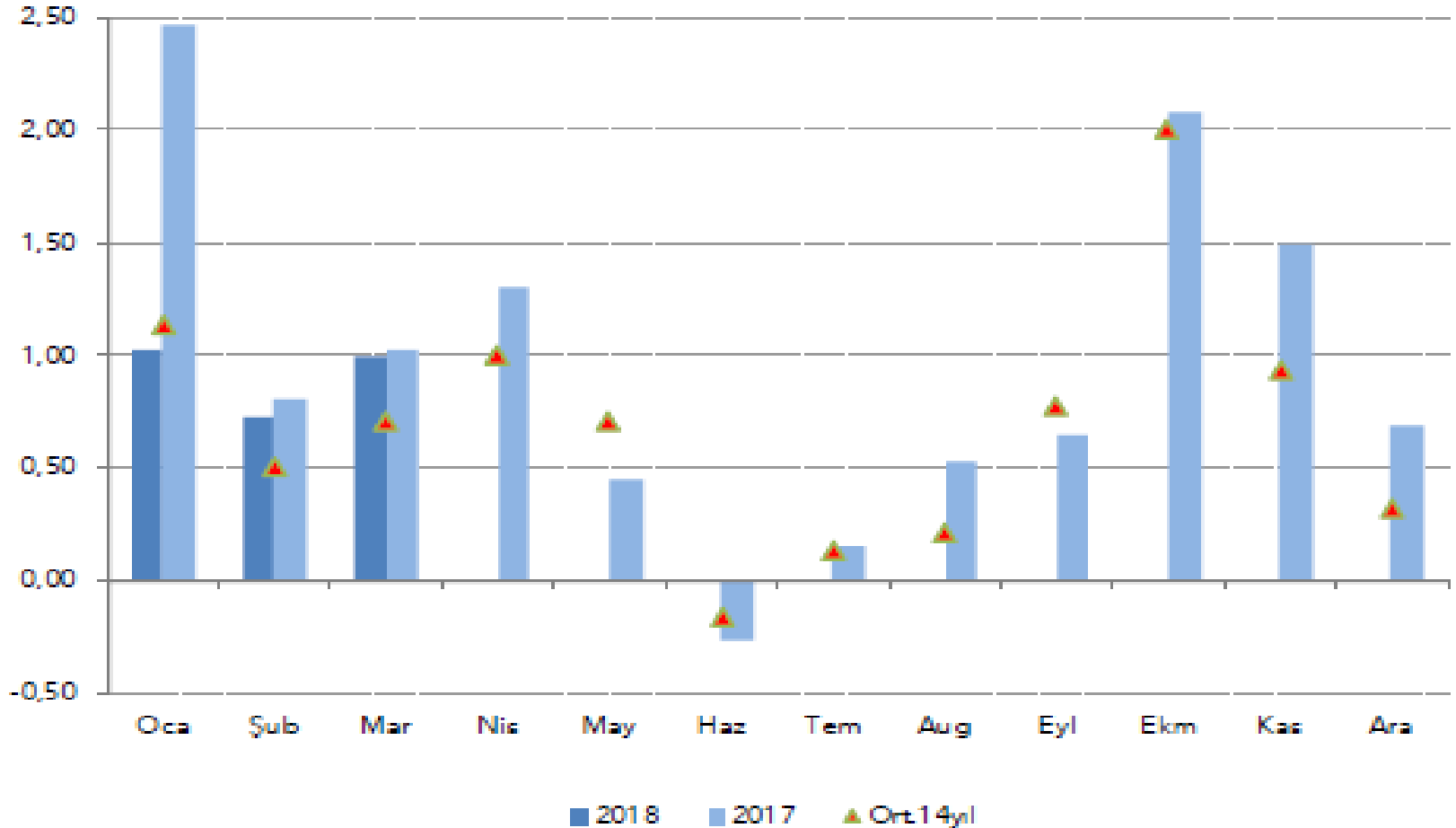
BANKA VE KURUMLARIN YP KREDİ ÇEVİRME ORANLARI



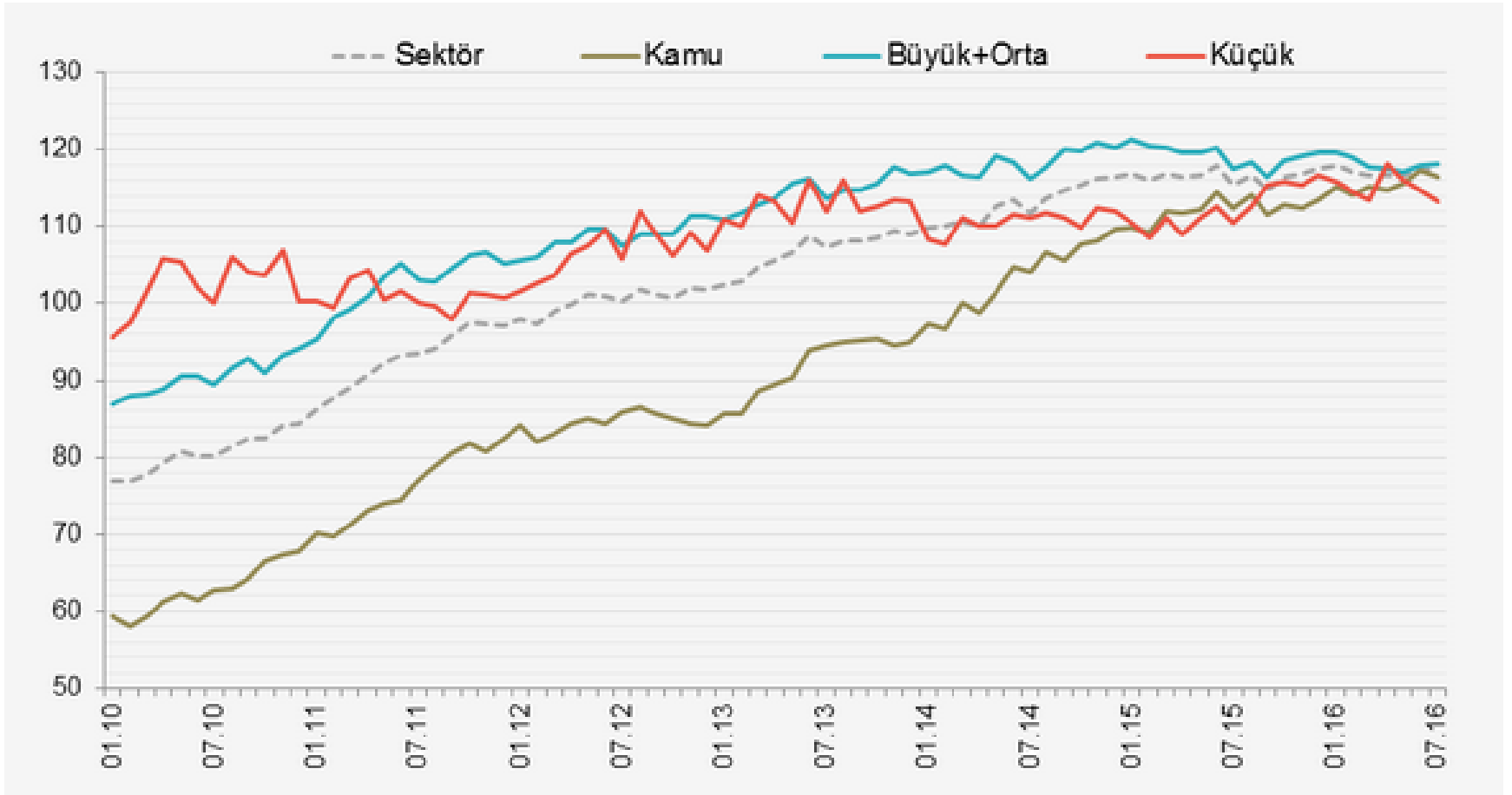
PARA POLİTİKASI DURUŞU VE KUR DAVRANIŞI



ENFLASYON BU YAZ BUNALTACAK



BANKALARIN KREDİ MEVDUAT ORANI

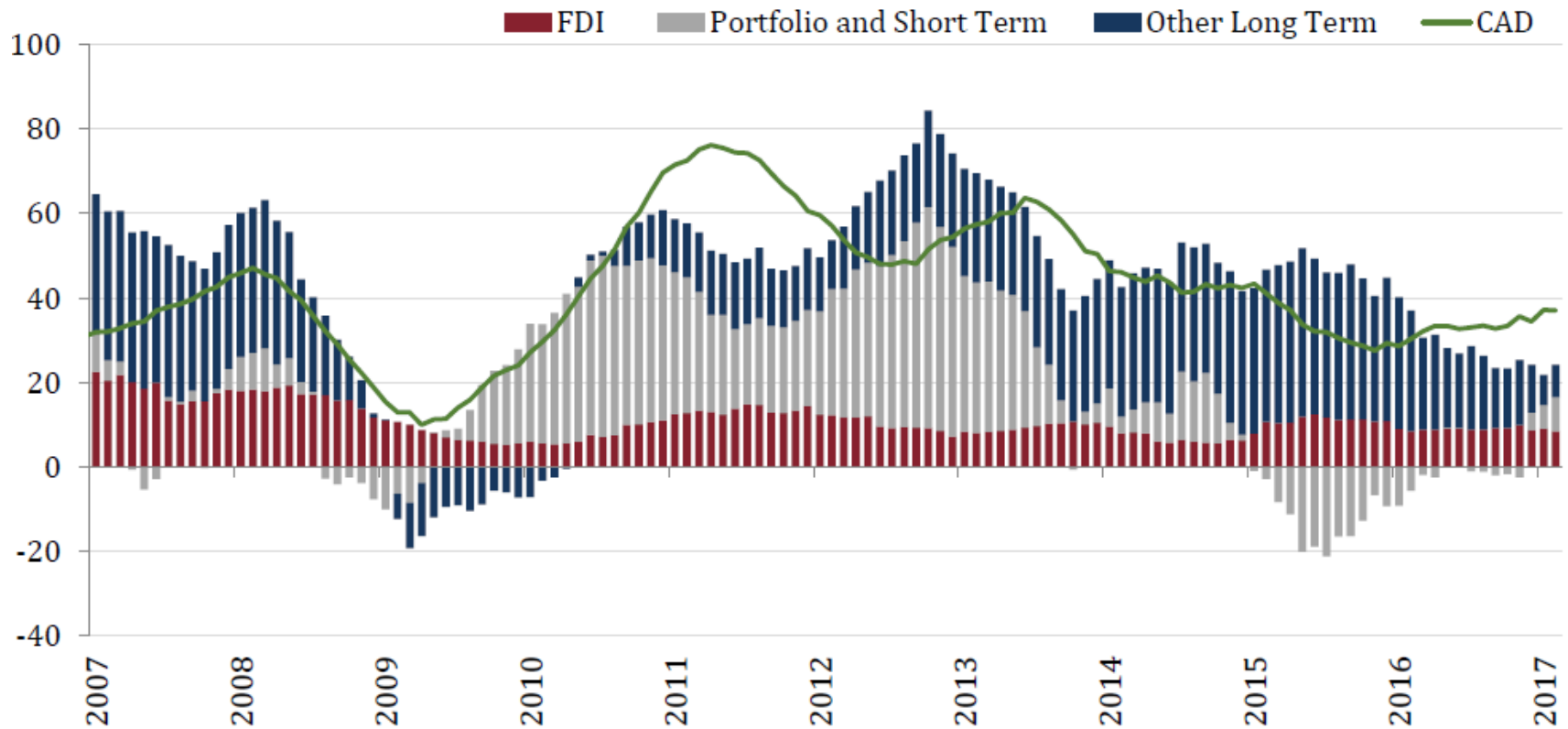


DÖVİZ MEVDUATLAR REKOR KIRDI

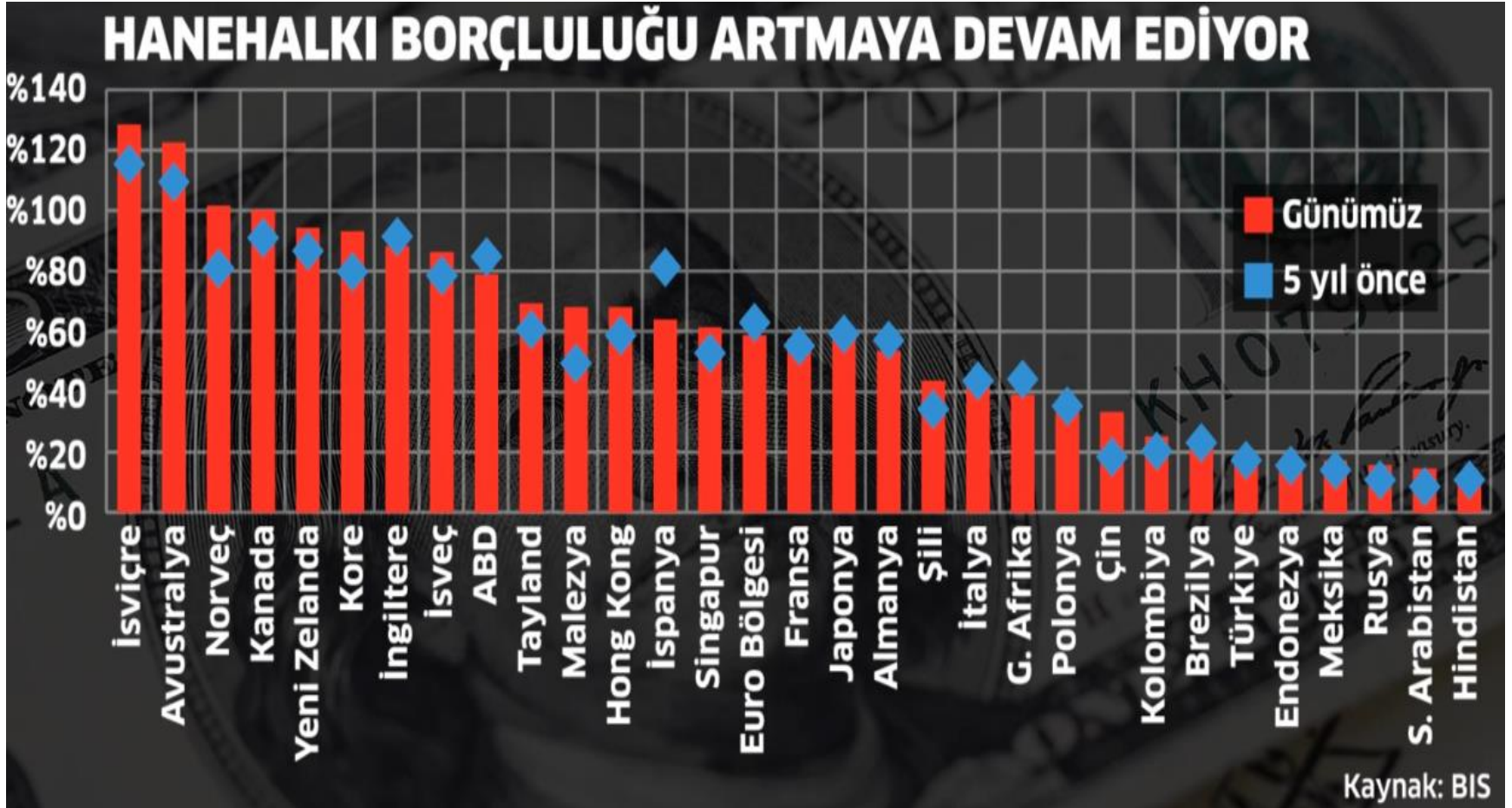


BİR CARI AÇIK PERSPEKTİFİ

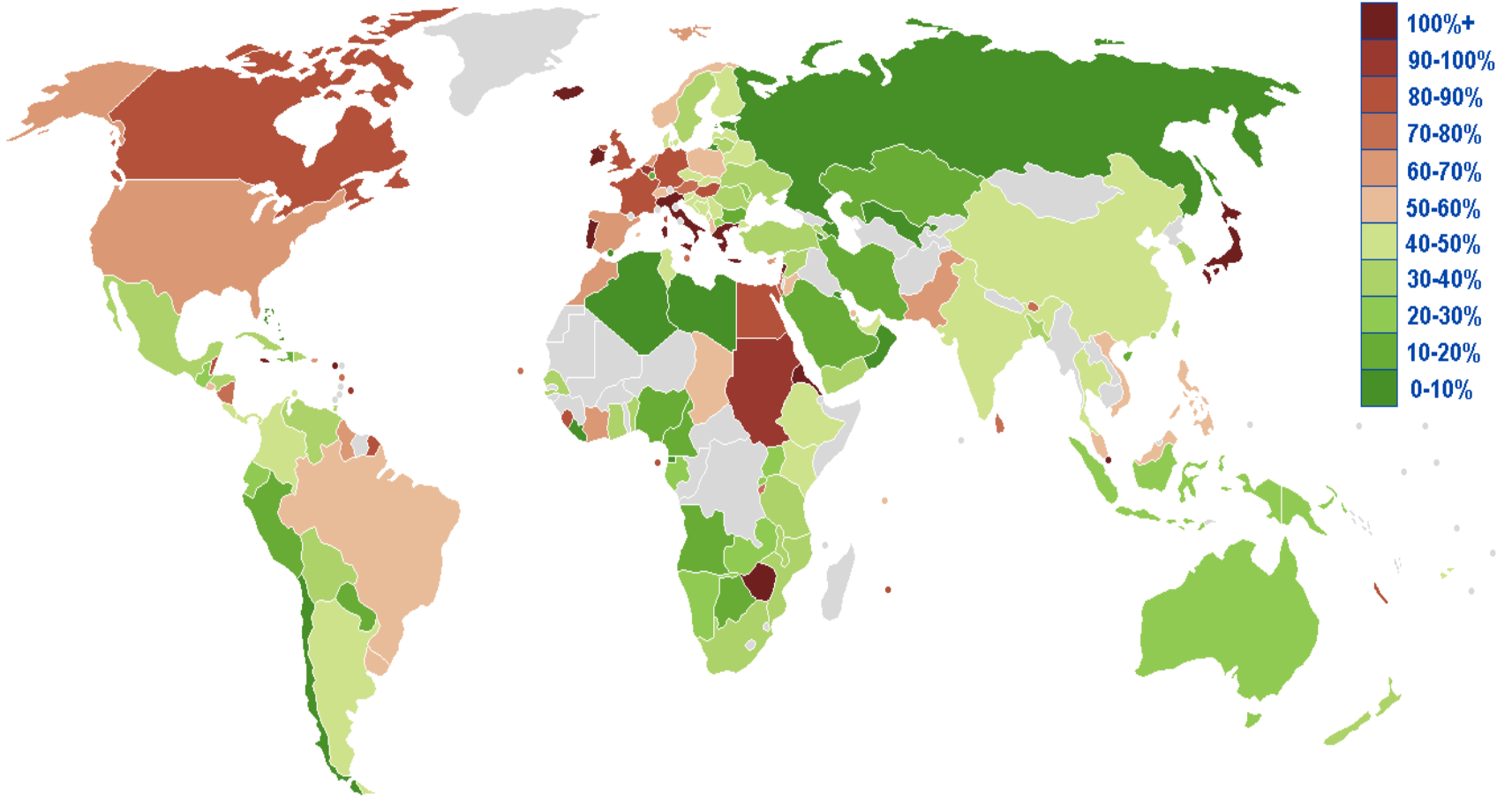
Financing Composition of Current Account Deficit
(12-Month Cumulative, Billion USD)



DÜŞÜK RISK PROFİLİ



KÜRESEL BORÇ ATLASI



HAZİNE ASLINDA NE KADAR BORÇLU?

