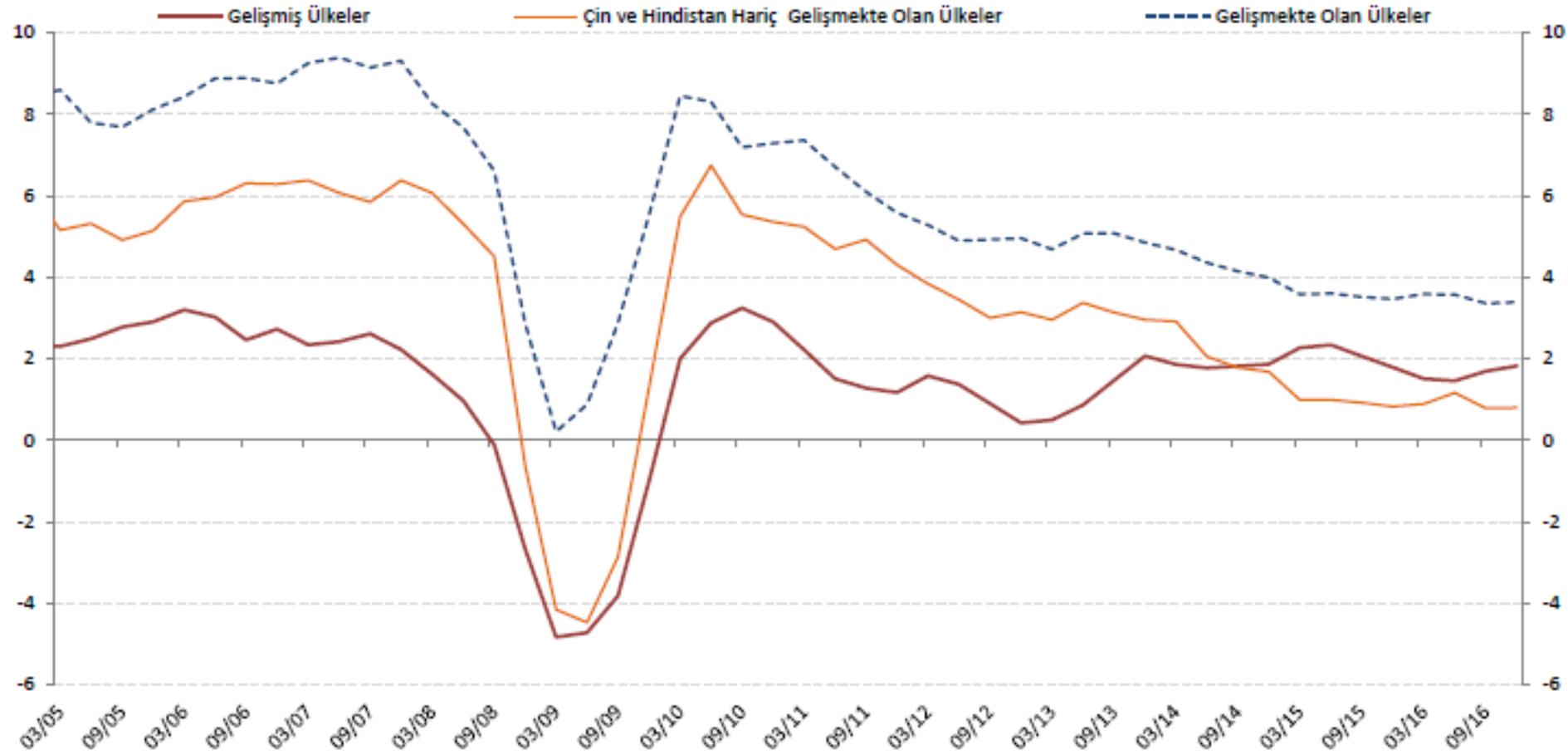


Küresel Büyüme

(Yıllık Yüzde Değişimler)



Gelişmiş Ülkeler: ABD, Euro Bölgesi, Japonya, İngiltere, Kanada, G.Kore, İsviçre, İsveç, Norveç, Danimarka, İsrail.

Gelişmekte Olan Ülkeler: Çin, Brezilya, Hindistan, Meksika, Rusya, Türkiye, Polonya, Endonezya, G.Afrika, Arjantin, Tayland, Malezya, Çekya, Kolombiya, Macaristan, Romanya, Filipinler, Ukrayna, Şili, Peru, Fas.

Size of French and UK economies

As a % of US economy

France
UK



Source: IMF, FT calculations

17

10

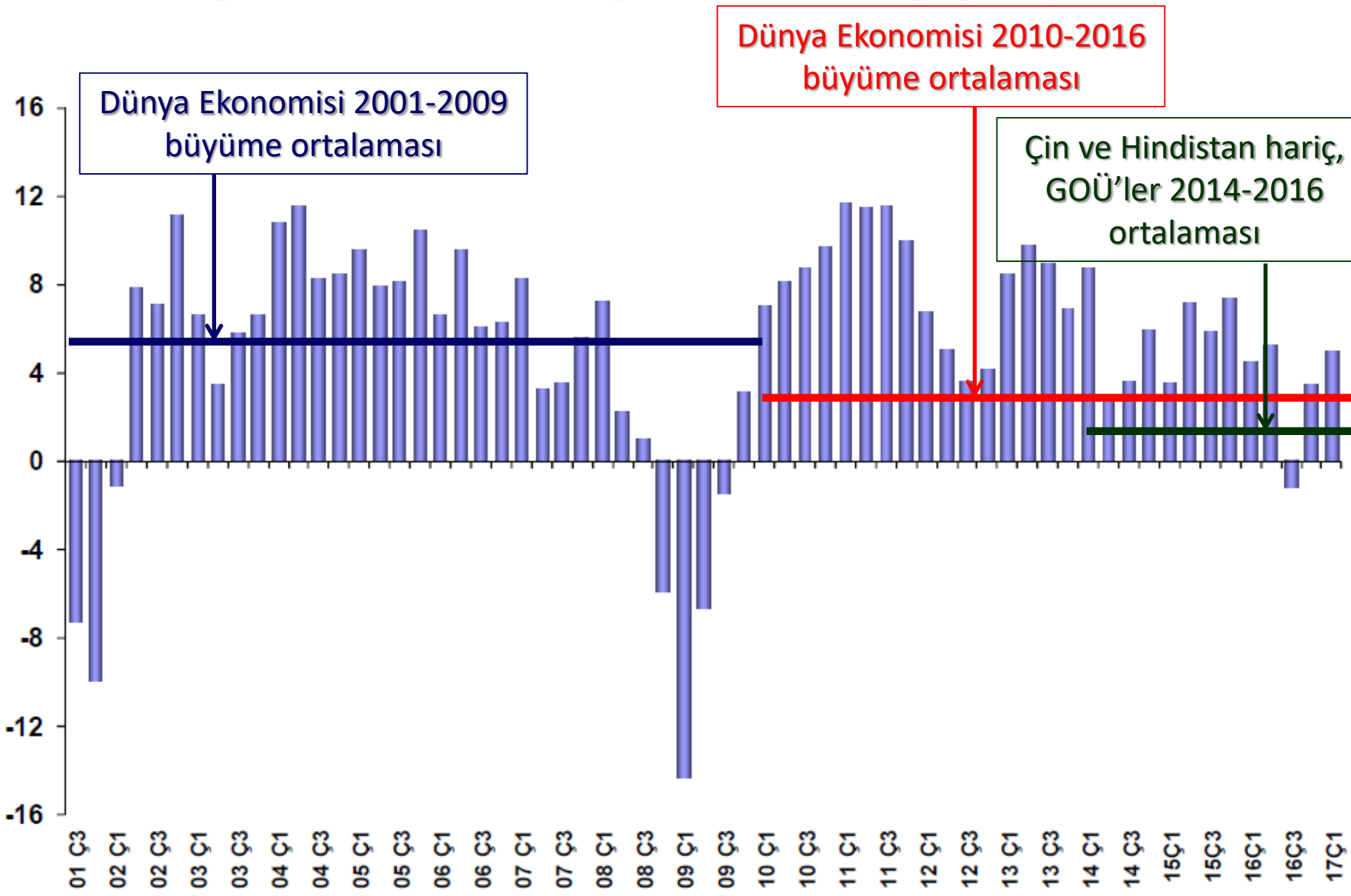
15

20

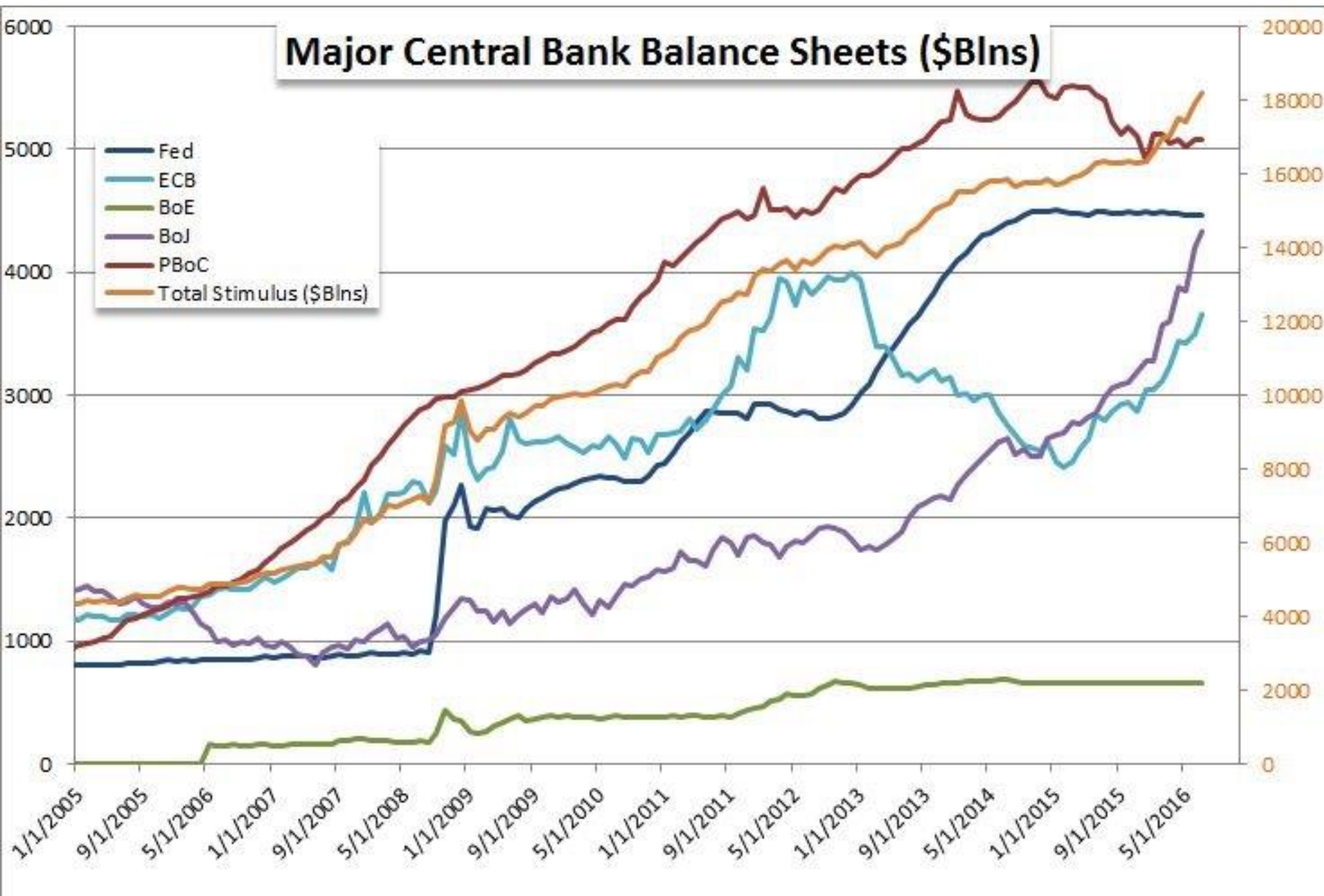
25

FT

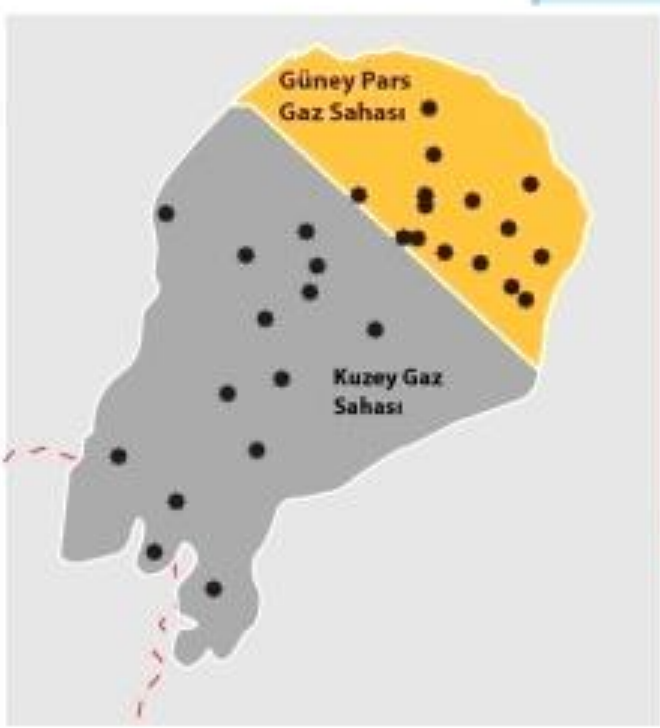
GSYH Büyüme Oranları (Yıllık % Değişim)



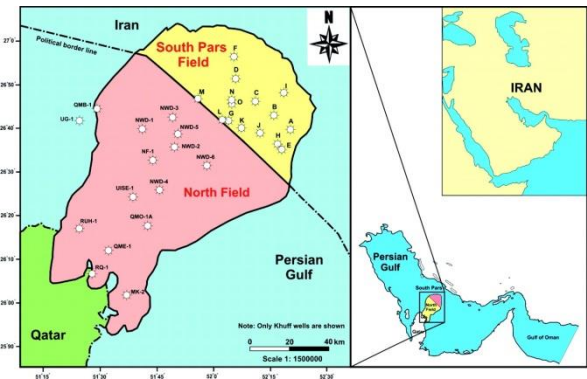
ÖNDE GELEN MERKEZ BANKALARININ BİLANÇOLARI GENİŞLEMİYİ SÜRDÜRÜYOR



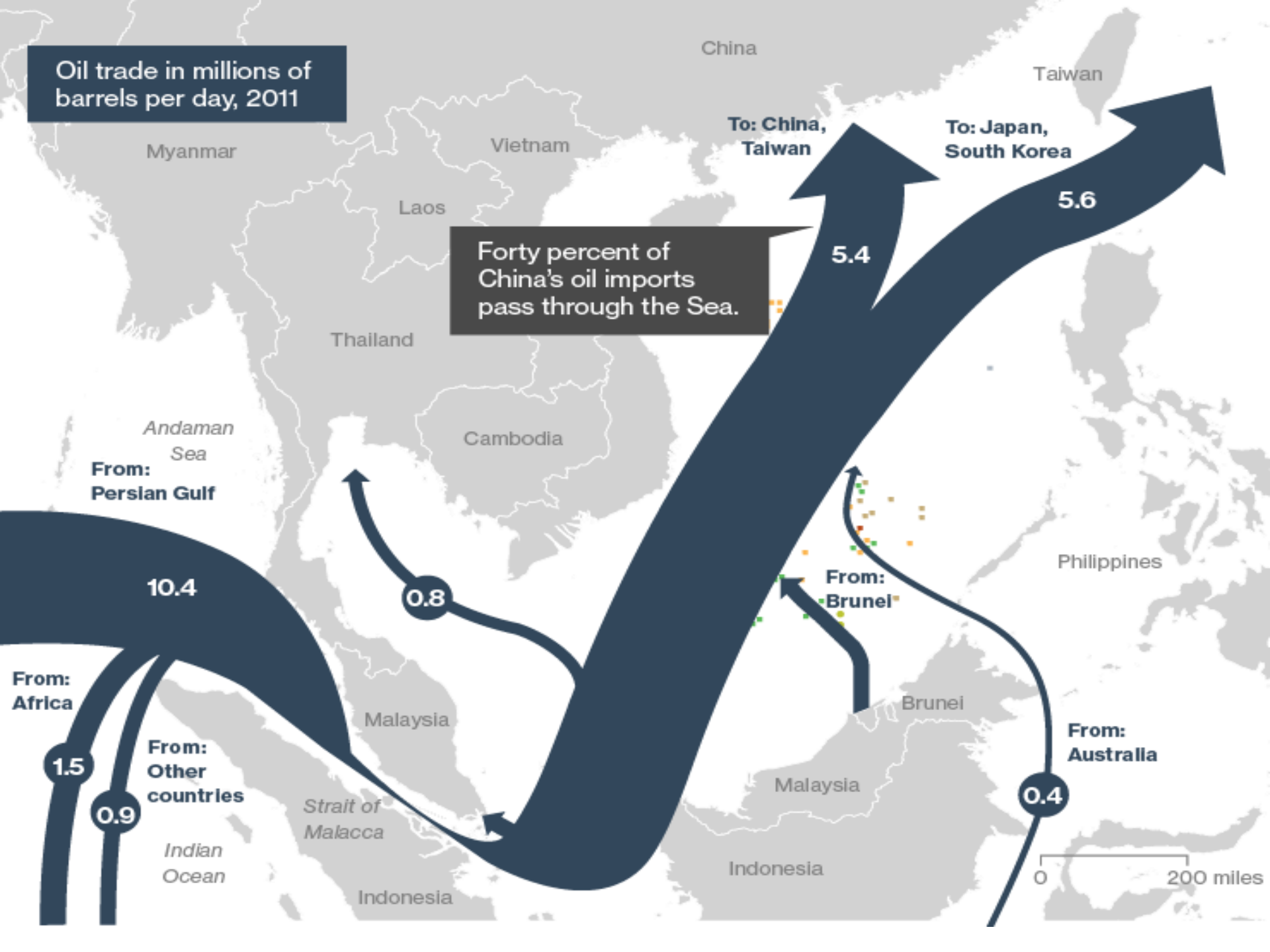




SUUDİ ARABİSTAN



Oil trade in millions of barrels per day, 2011



China

Taiwan

Myanmar

Vietnam

To: China, Taiwan

To: Japan, South Korea

Laos

5.6

Forty percent of China's oil imports pass through the Sea.

5.4

Thailand

Andaman Sea

From: Persian Gulf

Cambodia

0.8

From: Brunei

Philippines

10.4

From: Africa

1.5

From: Other countries

0.9

Malaysia

Brunei

From: Australia

0.4

Strait of Malacca

Malaysia

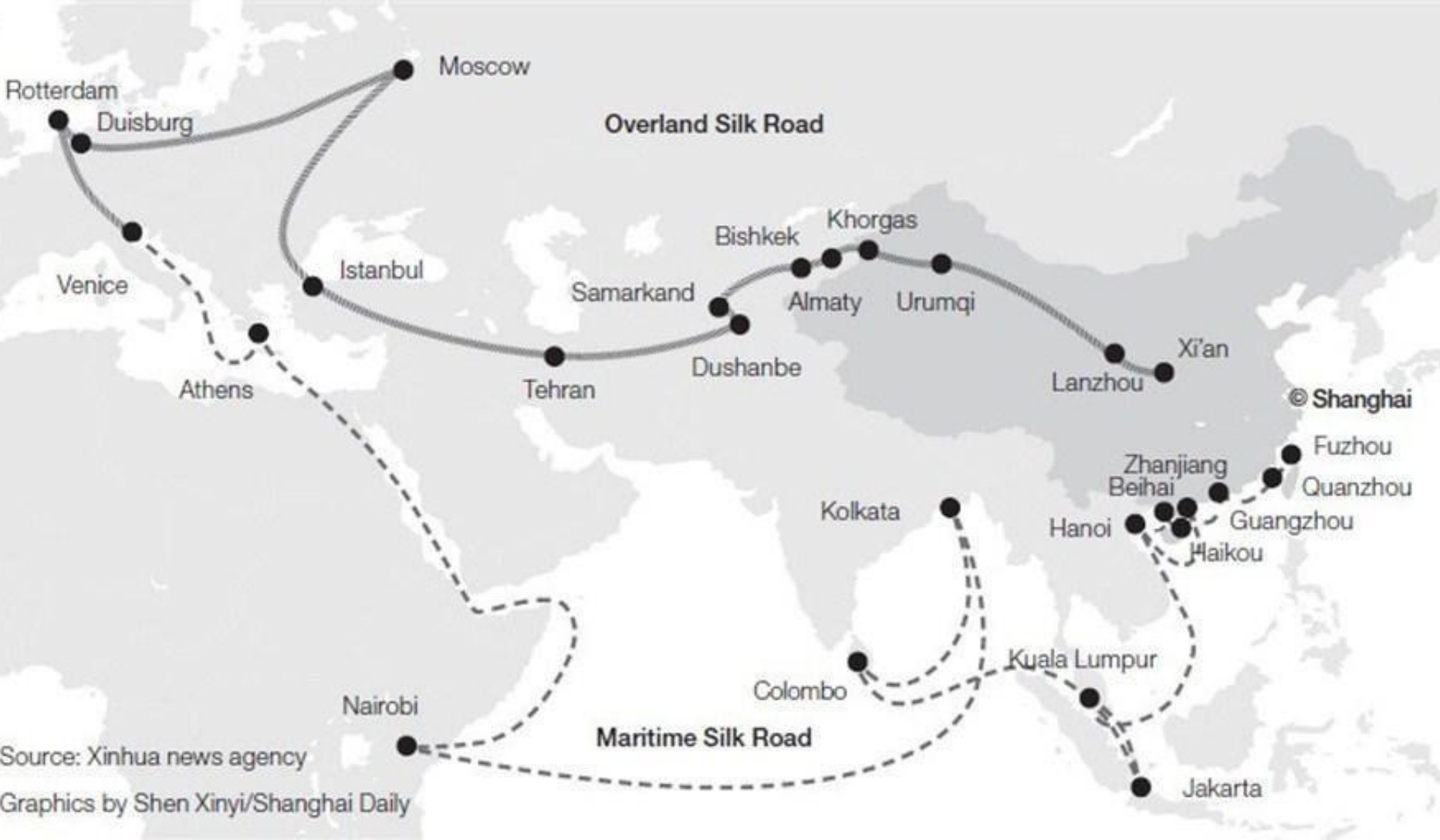
Indian Ocean

Indonesia

Indonesia

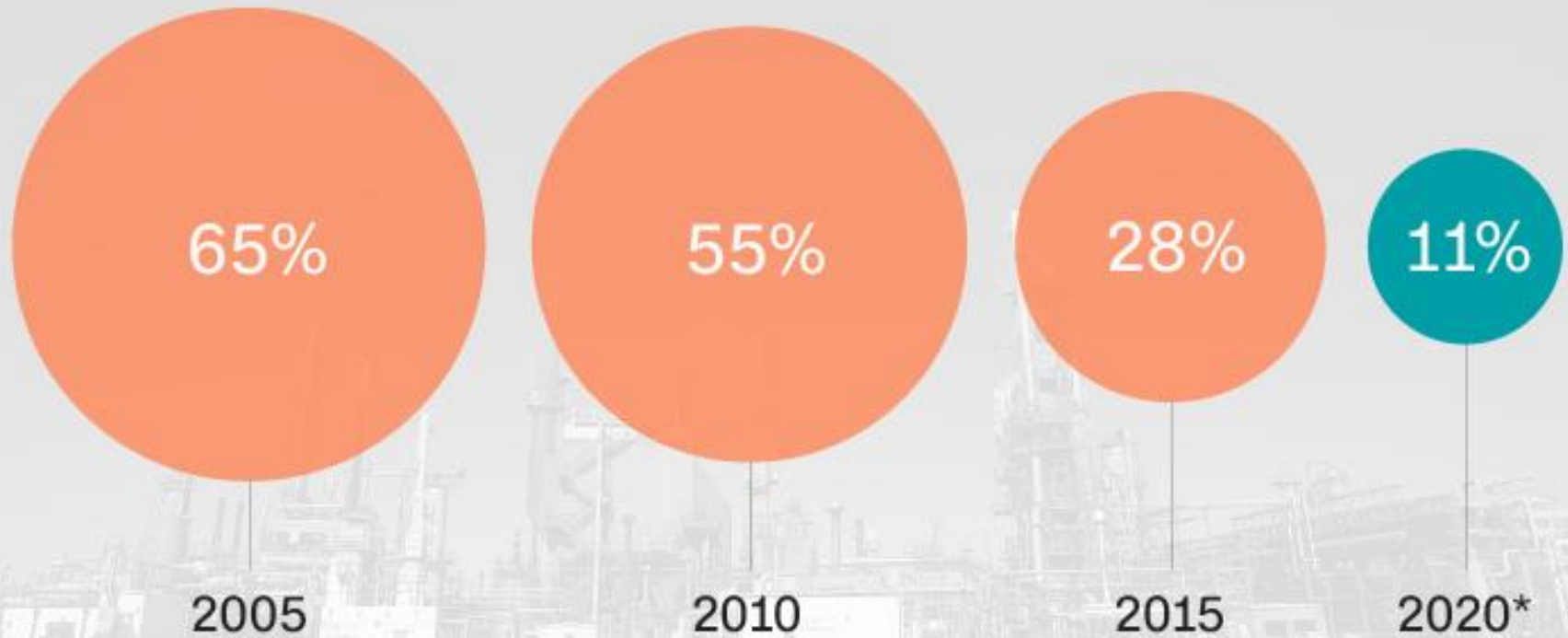
0 200 miles

ÇİN'İN YENİ İPEK YOLU PROJESİ ARAYIŞLARI, TÜRKİYE VE İSTANBUL'U, DOĞUDAN BATIYA, KÜRESEL ÖLÇEKTE KAVŞAK NOKTASI HALİNE GETİRİYOR. TÜRKİYE VE İSTANBUL KARA VE DEMİR YOLU SİSTEMLERİ AÇISINDAN ÖNEMLİ BİR GEÇİŞ NOKTASI VE KÜRESEL BİR LOJİSTİK MERKEZİ KONUMUNA ULAŞABİLİR.



U.S. oil imports shrink

Imports as percentage of daily demand



SOURCE: RAYMOND JAMES *Estimate